



GOOD MORNING

Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28634	+35	+0.12
NIFTY	8808	+28	+0.33

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.99	+0.51
HDFCBANK	71.58	+0.75
ICICIBK	8.00	+1.65
INFY	16.13	+0.37
TATAMOTOR	41.53	+0.51
WIPRO	9.87	+1.86

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	205.38
FIIs Index Future	-431.12
FIIs Index Options	-435.44
FIIs Stock Future	101.11
FIIs Stock Options	39.51
DIIs Eq (Provisional)	-252.28

CURRENCY

RBI RATE	19-SEP-2016
RUPEE - \$	66.8737
EURO	74.6845
YEN 100	65.5400
GBP	87.2568

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18120	-3	-0.02
NASDAQ	5235	-9	-0.18
NIKKEI	16537	+18	+0.11
HANG SENG	23454	-96	-0.41
SGX NIFTY	8804	-21	-0.24

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	43.62	-0.24
NATURAL GAS	3.015	+0.010
GOLD	1319.20	+1.4
SILVER	19.305	+0.015
COPPER	2.1495	-0.0070

WORLD EVENTS

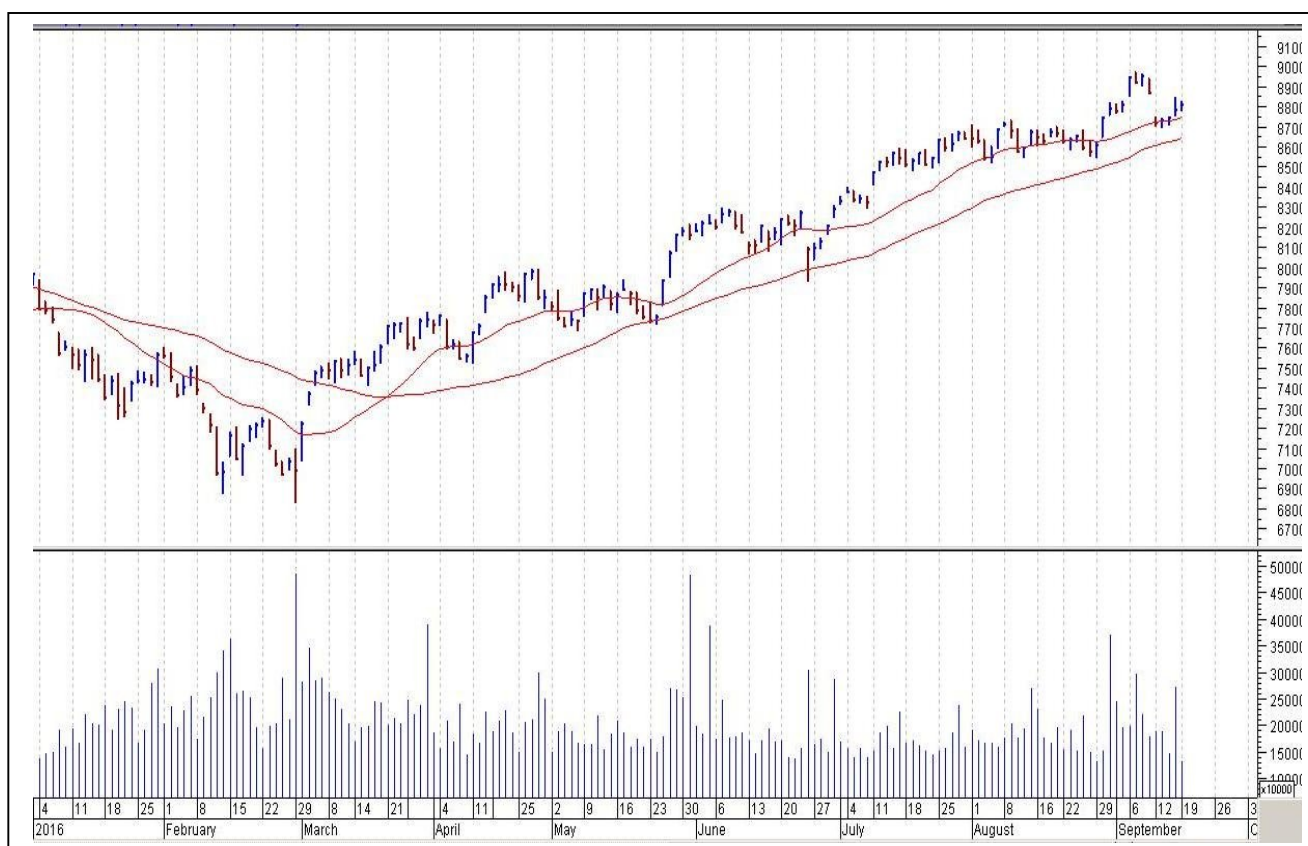
- US: Building Permits
- UK: 30-y Bond Auction

TOP STORY

- Reliance Infra: Approves Setting Up Trust, Funds, InvIT, REIT & Other Alternate Funds.
- NBCC nominated as the Land Management Agency for disposal of land assets of sick CPSEs
- Dr.Reddy's announces launch of Paricalcitol Injection in the U.S.
- Mangalam Cement started commercial production of new cement grinding unit at Aligarh
- Lloyd Electric bags order worth \$18mn from GE Transportation
- GTL Infrastructure may ask lenders to convert debt into equity
- Phoenix mills and CPPIB may join hands to buy land, develop malls
- Asian Paints: Completes Transfer Of 99.18% Stake In Asian Paints Lanka To Berger Intl
- JSW Energy-Jaiprakash Deal For 500-Mw Bina Plant Gets CCI Nod
- Canara Bank: Board To Consider Raising Capital Via Rights Issue On September 23
- Idea proposes To Launch Chat, Movie, Music Applications/ Svcs In Q4 FY17



NIFTY CHART



MARKET COMMENTARY

The Indian equity markets witnessed a lack-luster and volatile day of trade on Monday after showing firm trend in Friday's session. Uncertainty over monetary policies has helped reignite volatility in global markets as well as the local markets, with traders split over what action the BOJ will undertake in its review Wednesday, while bets on an interest-rate hike from the Fed this week remain somewhat strong as inflation data for August rose more than projected. Back home, investor got some comfort with DIPP Secretary Ramesh Abhishek's statement that implementation of the goods and services tax (GST) is bound to be a game changer for India's manufacturing sector and will enhance ease of doing business in the country. Some support also came with report that Finance Ministry officials are expected to pitch a ratings upgrade to Moody's by stressing upon the various reform initiatives taken by the Narendra Modi government, including the GST, bankruptcy code, and inflation targeting through the monetary policy committee, among others. For today's trade Nifty likely to trade in the range between 8835 – 8845 in the upper side and 8885 – 8865 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8808	8885	8865	8845	8835	8835	8845	8875	8895
USDINR	67.06	67	66.9	66.8	66.7	67.2	67.3	67.4	67.5



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
COX&KINGS	HSBC GLOBAL INVESTMENT FUNDS MAURITIUS LTD	S	1,570,000	232
COX&KINGS	HSBC GLOBAL INVESTMENT FUNDS INDIAN EQUITY	B	1,570,000	232
DELTA	E TRICKS ENTERPRISES PRIVATE LIMITED	B	27,225	41.94
RCIIND	KAMALESH SHANTILALJI JAIN	S	127,500	160.44

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EMCO	IVORY CONSULTANTS PVT LTD.	BUY	376739	32.7
PRAKASHCON	LADDHA ARUNA PRAKASH	SELL	741563	19.31
PRIMESECU	VIDEOCON INDUSTRIES LTD.	SELL	145785	20.4
CANDC	L AND T INFRASTRUCTURE FINANCE COMPANY LIMITED	SELL	158000	28.5
LOTUSEYE	VRAMATH INVESTMENT CONSULTANCY PVT LTD	BUY	125396	18.66

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CEATLTD, CENTURYTEX, HDIL, IBREALEST, KSCL, RELCAPITAL, WOCKPHARMA

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
ICICI Prudential Life Insurance co Ltd	Equity	19-Sep-2016	21-Sep-2016	Open
GNA Axles Ltd	Equity	14-Sep-2016	16-Sep-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1653	1637	1622	1648	1663	1673
ADANI PORTS	276	271	266	275	279	283
AMBUJACEM	267	264	260	266	270	272
ASIANPAINT	1164	1157	1149	1164	1171	1179
AXISBANK	594	589	585	598	603	611
BAJAJ-AUTO	2946	2920	2894	2966	2992	3038
BANKBARODA	166	165	164	167	168	169
BHARTIARTL	324	322	319	323	326	327
BHEL	147	146	145	148	149	151
BOSCHLTD	23393	23214	23036	23332	23511	23628
BPCL	585	581	576	584	589	592
CAIRN	192	189	186	191	195	197
CIPLA	598	594	590	597	601	604
COALINDIA	328	325	322	327	330	332
DRREDDY	3157	3141	3124	3158	3175	3192
GAIL	388	386	383	390	393	397
GRASIM	4858	4827	4796	4866	4897	4936
HCLTECH	789	781	773	790	798	806
HDFC	1393	1386	1378	1393	1401	1408
HDFCBANK	1290	1285	1279	1294	1299	1308
HEROMOTOCO	3564	3538	3512	3577	3603	3643
HINDALCO	144	142	141	143	145	146
HINDUNILVR	912	907	901	915	920	928
ICICIBANK	272	269	266	271	273	275
IDEA	85	84	84	85	86	86
INDUSINDBK	1205	1178	1151	1192	1220	1234
INFY	1061	1045	1030	1057	1073	1085
ITC	259	257	256	260	262	264
KOTAKBANK	803	797	792	805	810	818
LT	1480	1466	1452	1478	1492	1504
LUPIN	1547	1532	1517	1545	1560	1573
M&M	1417	1406	1395	1418	1429	1440
MARUTI	5492	5462	5431	5515	5546	5599
NTPC	155	153	152	155	156	158
ONGC	254	251	248	253	256	259
PNB	138	137	136	139	140	141
POWERGRID	177	175	173	177	179	181
RELIANCE	1082	1073	1063	1080	1090	1097
SBIN	256	254	253	256	258	259
SUNPHARMA	783	779	775	784	788	793
TATAMOTORS	554	550	546	553	557	560
TATAPOWER	77	75	73	76	78	79
TATASTEEL	362	357	352	360	365	369
TCS	2411	2365	2319	2396	2442	2473
TECHM	467	462	458	469	473	479
ULTRACEMCO	3990	3920	3850	3963	4033	4075
VEDL	165	162	159	164	167	169
WIPRO	480	477	474	479	483	485
YESBANK	1177	1158	1138	1176	1195	1214
ZEEL	526	520	514	524	530	534



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/33191:- Face Value Split - JMT AUTO LIMITED from Rs. 2 to Rs. 1
w.e.f. September 21, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
TIDEWATER	20-Sep-16	Annual General Meeting/Dividend	87.5
SETCO	20-Sep-16	Annual General Meeting/Dividend	0.8
BHARATRAS	20-Sep-16	Dividend	1.2
PANAMAPET	20-Sep-16	Annual General Meeting/Dividend	0.5
UCALFUEL	20-Sep-16	Dividend	3.5
SRHHYPOLTD	20-Sep-16	Annual General Meeting/Dividend	1.5
PVR	20-Sep-16	Dividend	2
INDLMETER	20-Sep-16	Annual General Meeting/Dividend	0.5
BASML	20-Sep-16	Annual General Meeting/Dividend	1.6
MTEDUCARE	20-Sep-16	Annual General Meeting/Dividend	1.4
SHIVAMAUTO	20-Sep-16	Annual General Meeting/Dividend	0.4
JBFIN	20-Sep-16	Dividend	1
AMDIND	20-Sep-16	Annual General Meeting/Dividend	0.5
SHIVTEX	20-Sep-16	Annual General Meeting/Dividend	1.1
ZICOM	20-Sep-16	Dividend	0.5
PATINTLOG	20-Sep-16	Annual General Meeting/Dividend	0.5
TNPL	20-Sep-16	Annual General Meeting/Dividend	7.5
VMART	20-Sep-16	Annual General Meeting/Dividend	0.1
GAYAPROJ	21-Sep-16	Annual General Meeting/Dividend	2
HBLPOWER	21-Sep-16	Annual General Meeting/Dividend	0.25
GMDCLTD	21-Sep-16	Annual General Meeting/Dividend	3
INDORAMA	21-Sep-16	Annual General Meeting/Dividend	1

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1290/\$1267 & Resistance = \$1339/\$1366.
- Crude oil range->\$41 to \$51.
- Stocks Climb as Dollar Falls on Waning Fed Wagers; Crude Rallies: - Stocks rose around the world, buoyed by gains in commodities prices, and the dollar weakened on speculation the Federal Reserve will hold interest rates steady this week.
- Dollar extends losses with eyes on central banks: - The dollar extended losses against the other major currencies on Monday, as investors became more cautious ahead of the Federal Reserve and the Bank of Japan's highly-anticipated policy meetings this week.
- Oil rises on hopes for output freeze deal but glut concerns remain: - Oil prices ticked higher during North American hours on Monday, after Venezuelan President Nicolas Maduro said over the weekend that OPEC and non-OPEC countries were "close" to reaching a deal to stabilize oil markets and that he aimed for a deal to be announced this month.
- U.S. natural gas edges lower but remains near 3-month highs: - U.S. natural gas futures declined on Monday, but held near the highest level in almost three-months amid forecasts for warmer than normal temperatures across most parts of the continental U.S. in the days ahead.
- Gold prices rise as dollar slips ahead of Fed meeting: - Gold prices held on to overnight gains during North America's session on Monday, as the U.S. dollar slipped amid expectations of no rate change from the Federal Reserve this week. Markets are currently pricing in just a 15% chance of a rate hike this week, according to Investing.com's Fed Rate Monitor Tool. For December, odds stood at around 54%.

TRENDS & OUTLOOK – DATE: 20- Sep- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	30400	30630	30920	31267	31577
SILVER (Dec)	43700	44800	45900	47210	48300

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	312	318	322	329	334
ZINC (Sep)	144.25	147.20	149.40	152.70	155.55
LEAD (Sep)	125.10	127.50	129.60	133.45	136.20
NICKEL (Sep)	641	654	668	689	711

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	2820	2901	2979	3096	3175
NATURAL GAS (Sep)	183	189	195	201	205

DATA TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Meeting Minutes of AUD, Building Permits, Housing Starts, and BOC Gov Poloz Speaks.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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